

June 21, 2010

## Booz Allen Hamilton Files Registration Statement for Proposed Initial Public Offering of Common Stock

June 21, 2010

FOR IMMEDIATE RELEASE

**McLean, Virginia** — Booz Allen Hamilton Holding Corporation, a leading provider of management and technology consulting services to the U.S. government in the defense, intelligence and civil markets, announced today that it has filed a registration statement with the U.S. Securities and Exchange Commission relating to a proposed initial public offering of its Class A common stock. The offering is subject to applicable economic and capital market conditions. The company expects to use the net proceeds it receives from the proposed offering to pay down certain existing indebtedness.

Morgan Stanley & Co. Incorporated, Barclays Capital Inc., BofA Merrill Lynch and Credit Suisse Securities (USA) LLC are acting as joint book-running managers of this offering and Stifel, Nicolaus & Company, Incorporated, BB&T Capital Markets LLC, Lazard Capital Markets LLC and Raymond James & Associates, Inc. are acting as co-managers.

When available, copies of the preliminary prospectus relating to the proposed offering may be obtained from Morgan Stanley & Co. Incorporated, Attention: Prospectus Department, 180 Varick Street, 2nd Floor, New York, NY 10014, or by email at <u>prospectus@morganstanley.com</u>, or by calling 866-718-1649; or Barclays Capital Inc. c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, or by email at <u>barclaysprospectus@broadridge.com</u>, or by calling 888-603-5847.

A registration statement relating to these securities has been filed with the Securities and Exchange Commission, but has not yet become effective. These securities may not be sold nor may offers to buy these securities be accepted prior to the time the registration statement becomes effective. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any state.

###

Contact:

Marie Lerch Vice President, Marketing & Communications, Booz Allen Hamilton 703-902-5559 <u>lerch\_marie@bah.com</u>