BOOZ ALLEN HAMILTON HOLDING CORPORATION

LAURA ADAMS

8283 GREENSBORO DRIVE

BOOZ ALLEN HAMILTON HOLDING CORPORATION (the "Company") paid 4 regular quarter cash distributions of $0.31 per share on the following dates, 06/30/2020, 08/28/2020, 12/02/2020 and $0.37 per share on the following date, 03/02/2021. The record dates are as follows, 06/15/2020, 08/14/2020, 11/16/2020 and 02/12/2021.

The above shareholder distributions will be treated as a taxable dividend to the extent of the Company's current or accumulated earnings and profits (computed using U.S. federal income tax principles), with any amount in excess of such current or accumulated earnings and profits treated as a non-taxable return of capital to the extent of the holder’s adjusted tax basis in their shares and with any amount in excess of such current or accumulated earnings and profits and the holder’s adjusted tax basis treated as a capital gain.

Based on currently available information, the Company has calculated 28.10585% of the total distributions exceed the Company's current or accumulated earnings and profits for U.S federal income tax purposes. The percentage by distribution is as follows:

Cash Distribution on 06/30/20 0%
Cash Distribution on 08/28/20 0%
Cash Distribution on 12/02/20 0%
Cash Distribution on 03/02/21 100%

For Paperwork Reduction Act Notice, see the separate Instructions.
Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based. 
IRC Section 301 defines the rules used to determine whether, and to what extent, distributions to shareholders are taxable. Distributions to shareholders that do not exceed the corporation's earnings and profits are reported as taxable dividends in accordance with IRC Section 316. In the event a distribution to shareholders exceeds corporate earnings and profits, as determined under IRC Section 312, shareholders must apply the rules of IRC Section 301 to determine if the distribution is a non-taxable return of basis under IRC Section 301(c)(2) or if the distribution is reported as capital gain under IRC Section 301(c)(3).

18 Can any resulting loss be recognized? N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year.

The reportable tax year is 2020.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature: [Signature]
Date: 02/23/2022

Print your name: Scott Murphy
Title: VP, Corporate Controller

Paid Preparer Use Only
Print/Type preparer’s name: Jennifer Darling
Preparer’s signature: [Signature]
Date: 02/23/2022
Check □ if self-employed
PTIN: P01381233
Firm’s name: PricewaterhouseCoopers LLP
Firm’s EIN: 13-408324
Firm’s address: 655 New York Ave NW, Washington, DC 20001
Phone no.: 202-414-1000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054