

January 10, 2011

Booz Allen Hamilton Announces Plans for Debt Refinancing

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McLean, Virginia — Booz Allen Hamilton Holding Corporation (NYSE:BAH), the parent company of consulting firm Booz Allen Hamilton Inc., announced today its intention to refinance \$1,021.5 million of indebtedness outstanding under its senior secured credit facilities and \$222.1 million of indebtedness outstanding under its mezzanine credit facility. Funds for refinancing the existing credit facilities will come from cash on hand as well as from new secured debt expected to be raised under its senior secured credit facilities. After completion of the proposed refinancing, Booz Allen Hamilton Holding Corporation expects to have less total debt outstanding at lower interest rates.

Forward-Looking Statements

This press release contains, or may be deemed to contain, "forward-looking statements" (as defined in the U.S. Private Securities Litigation Reform Act of 1995). These statements give Booz Allen Hamilton's current expectation of future events or its future performance and do not relate directly to historical or current events. As such, Booz Allen Hamilton's future actions and related results may vary from any expectations or goals expressed in, or implied by, the forward-looking statements included in this press release, possibly to a material degree. Booz Allen Hamilton cannot assure that the assumptions made in preparing any of the forward-looking statements will prove accurate or that any long-term goals will be realized. Specifically, Booz Allen Hamilton cannot assure that the proposed transaction described above will be consummated on the terms Booz Allen Hamilton currently contemplates, if at all. All forward-looking statements included in this press release speak only as of the date made, and, except as required by law, Booz Allen Hamilton undertakes no obligation to update or revise publicly any such forward-looking statements, whether as a result of new information, future events, or otherwise.

About Booz Allen Hamilton

Booz Allen Hamilton is a leading provider of management and technology consulting services to the U.S. government in the defense, intelligence and civil markets. Booz Allen Hamilton is headquartered in McLean, Virginia, employs more than 25,000 people, and had revenue of approximately \$5 billion in its latest fiscal year.

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