The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

CIK (Filer ID Number)

Name of Issuer

Previous Names

None

Entity Type

0001443646

EXPLORER HOLDING CORP

Limited Partnership

X Corporation

Booz Allen Hamilton Holding Corp

Explorer Holding Corporation

Limited Liability Company

Jurisdiction of

General Partnership

In corporation/Organization

Business Trust
Other (Specify)

DELAWARE

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2008

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Booz Allen Hamilton Holding Corp

Street Address 1

Street Address 2

8283 Greensboro Drive

City

State/Province/Country

ZIP/PostalCode

Phone Number of Issuer

McLean

VIRGINIA

22102

703-902-5000

3. Related Persons

Last Name

First Name

Middle Name

Clare

Peter

Street Address 1

Street Address 2

8283 Greensboro Drive

City

State/Province/Country

ZIP/PostalCode

McLean

VIRGINIA

22102

Relationship: Executive Officer X Director Promoter

VIRGINII

221

Clarification of Response (if Necessary):

Last Name

First Name

Middle Name

Fujiyama

Ian

Street Address 2

8283 Greensboro Drive

City

Street Address 1

State/Province/Country

ZIP/PostalCode

McLean

VIRGINIA

22102

Clarification of Response (if Necessary):

Relationship: Executive Officer X Director Promoter

Last Name First Name Middle Name Rossotti Charles O. **Street Address 1 Street Address 2** 8283 Greensboro Drive **State/Province/Country** ZIP/PostalCode City **VIRGINIA** McLean 22102 Relationship: Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Akerson Daniel F. **Street Address 1 Street Address 2** 8283 Greensboro Drive City State/Province/Country ZIP/PostalCode McLean **VIRGINIA** 22102 Relationship: Executive Officer X Director Promoter Clarification of Response (if Necessary): Last Name **First Name** Middle Name Shrader Ralph W. **Street Address 2 Street Address 1** 8283 Greensboro Drive City **State/Province/Country** ZIP/PostalCode **VIRGINIA** McLean 22102 **Relationship:** X Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Strickland Samuel R. **Street Address 1 Street Address 2** 8283 Greensboro Drive City ZIP/PostalCode **State/Province/Country** McLean **VIRGINIA** 22102 **Relationship:** X Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Appleby CG **Street Address 1 Street Address 2** 8283 Greensboro Drive ZIP/PostalCode City **State/Province/Country** McLean **VIRGINIA** 22102 Relationship: X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Rozanski Horacio **Street Address 1 Street Address 2** 8283 Greensboro Drive ZIP/PostalCode State/Province/Country City McLean **VIRGINIA** 22102

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Carlyle Partners V US, L.P.

None

Street Address 1

Street Address 2

1001 Pennsylvania Avenue NW

Suite 220 South

City

Washington

State/Province/Country

ZIP/PostalCode

ZIP/PostalCode

20004

A.

DISTRICT OF COLUMBIA

Relationship: Executive Officer Director X Promoter

Clarification of Response (if Necessary):

Street Address 1

Last Name First Name Middle Name

Odeen

Street Address 2

8283 Greensboro Drive

City State/Province/Country

McLean VIRGINIA 22102

Philip

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Garner Joseph E.

Street Address 1 Street Address 2

8283 Greensboro Drive

City State/Province/Country ZIP/PostalCode

McLean VIRGINIA 22102

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Henry Francis J.

Street Address 1 Street Address 2

8283 Greensboro Drive

City State/Province/Country ZIP/PostalCode

McLean VIRGINIA 22102

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Howell, Jr. Lloyd W.

Street Address 1 Street Address 2

8283 Greensboro Drive

City State/Province/Country ZIP/PostalCode

McLean VIRGINIA 22102

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Logue Joseph

Street Address 1 Street Address 2 8283 Greensboro Drive City State/Province/Country

McLean **VIRGINIA** 22102

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Mahaffee W. Joseph

Street Address 1 Street Address 2

8283 Greensboro Drive

City **State/Province/Country** ZIP/PostalCode

ZIP/PostalCode

VIRGINIA McLean 22102

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Mayer John D

Street Address 1 Street Address 2

8283 Greensboro Drive

City State/Province/Country ZIP/PostalCode

McLean **VIRGINIA** 22102

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

McConnell J. Michael

Street Address 1 Street Address 2

8283 Greensboro Drive

ZIP/PostalCode City **State/Province/Country**

McLean **VIRGINIA** 22102

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Patrick Peck F.

Street Address 1 Street Address 2

8283 Greensboro Drive

ZIP/PostalCode City **State/Province/Country**

Retailing

Computers

VIRGINIA McLean 22102

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care

Banking & Financial Services Biotechnology Restaurants Commercial Banking Health Insurance Technology

Insurance Hospitals & Physicians Investing

Pharmaceuticals **Telecommunications Investment Banking**

Pooled Investment Fund Other Health Care Other Technology Is the issuer registered as Manufacturing Travel an investment company under Real Estate Airlines & Airports the Investment Company Commercial Lodging & Conventions Act of 1940? Construction Yes No Tourism & Travel Services **REITS & Finance** Other Banking & Financial Services Other Travel X Business Services Residential Other Energy Other Real Estate Coal Mining Electric Utilities **Energy Conservation**

5. Issuer Size

Oil & Gas

Other Energy

Environmental Services

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii)	Rule 505 X Rule 506 Securities Act Section 4(5)		
Rule 504 (b)(1)(iii)	Investment Company Act Section 3(c)		
	Section 3(c)(1)	Section 3(c)(9)	
	Section 3(c)(2)	Section 3(c)(10)	
	Section 3(c)(3)	Section 3(c)(11)	
	Section 3(c)(4)	Section 3(c)(12)	
	Section 3(c)(5)	Section 3(c)(13)	
	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

7. Type of Filing

New Notice Date of First Sale 2008-07-31 First Sale Yet to Occur

X Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? X Yes No

9. Type(s) of Securities Offered (select all that apply)

X Equity Debt

X Security to be Acquired Upon Exercise of Option, Warrant or

X Option, Warrant or Other Right to Acquire Another Security

Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities

Other (describe)

10. Business Combination Transaction

Other Right to Acquire Security

Is this offering being made in connection with a business combination transaction, such as X Yes No a merger, acquisition or exchange offer?

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number X None

(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

> **Street Address 1 Street Address 2**

ZIP/Postal Code City State/Province/Country

State(s) of Solicitation (select all that apply) Check "All States" or check individual States

All States Foreign/non-US

13. Offering and Sales Amounts

USD or X Indefinite **Total Offering Amount**

Total Amount Sold \$1,060,640,463 USD

Total Remaining to be Sold USD or X Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

156

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD X Estimate Finders' Fees \$0 USD X Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD X Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Booz Allen Hamilton Holding Corp	/s/ CG Appleby	CG Appleby	General Counsel and Secretary	2010-05-24

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.